

Texas General Land Office
Stephen F. Austin Building
1700 N. Congress Avenue
Austin, Texas 78701
10:00 A.M. Room 170

AGENDA
VETERANS LAND BOARD MEETING
THURSDAY, JULY 24, 2014

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1. Approval of the minutes from the May 21, 2014 Veterans Land Board Meeting.
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2. Consideration and possible action on resolution by the Veterans' Land Board of the State of Texas authorizing the issuance and sale of State of Texas Veterans Bonds, Series 2014D in an aggregate principal amount not to exceed \$100,000,000, and providing for other matters relating to the subject.
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3. Consideration and possible action on resolution by the Veterans' Land Board of the State of Texas authorizing the issuance and sale of State of Texas Veterans Bonds, Series 2015 in one or more series and installments in an aggregate principal amount not to exceed \$250,000,000, and providing for other matters relating to the subject.
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4. Consideration and possible action on resolution of the Veterans' Land Board of the State of Texas authorizing interest rate swap transactions relating to bonds issued or to be issued in connection with the Veterans' Land Program and the Veterans' Housing Assistance Program, and providing for other matters relating to the subject.
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5. Consideration and possible action on resolution of the Veterans' Land Board of the State of Texas authorizing liquidity facilities relating to bonds issued or to be issued in connection with the Veterans' Land Program or the Veterans' Housing Assistance Program, and providing for other matters relating to the subject.
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6. Consideration and possible action on resolutions by the Veterans' Land Board of the State of Texas amending or supplementing bond resolutions relating to certain bonds issued in connection with the Veterans' Housing Assistance Program or the Veterans' Land Program.
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7. Consideration and possible action on resolution by the Veterans' Land Board of the State of Texas authorizing the substitution of liquidity facilities relating to the State of Texas Adjustable Convertible Extendable Securities, Veterans' Housing Assistance Bonds, Series 1994A-1, the State of Texas Veterans' Housing Assistance Program, Fund I Series 1995 Refunding Bonds, the State of Texas Veterans' Land Refunding Bonds, Series 1999A, and the State of Texas Veterans' Housing Assistance Program, Fund II Series 2001A-2 Bonds, and providing for other matters relating to the subject.
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8. Consideration and possible action on loan rates in the Veterans' Housing Assistance Program and other matters in connection therewith.
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9. Quarterly Investment Report for the period ended March 31, 2014.
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10. Consideration and action to set aside bids received from the Online Bidding Forfeited Land Sale held July 22, 2014, on any tract where the account holder is making an appeal for reinstatement and paid in full.
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11. Consideration and action to accept and award all qualified high bids received from the Online Bidding Forfeited Land Sale held July 22, 2014.
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12. Consideration and action on request to forfeit VLB delinquent land accounts.
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13. Consideration and action on request to Order for Sale land tracts that may be included in the next Online Bidding forfeited Land Sale.
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14. Consideration and action to set the next Quarterly Electronic Forfeited Land Sale bidding period to begin September 8, 2014 through October 22, 2014 at 5:00 p.m.
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15. Staff Reports:

Veterans Land & Housing Program Production Update
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